



## Position Description

**Title: Analyst**

**Reporting to: James Harty, Director**

## Background

Lewis Tucker and Company (Lewis Tucker) is a privately-owned, funds management and investment banking and advisory firm that specialises in the agriculture, forestry and food production sectors.

Following Lewis Tucker's establishment in 2013, the principals have transitioned the business away from a pure advisory firm to an investment banking (specialising in agri-capital raising and debt restructuring) and funds management business. Lewis Tucker's principals have raised their second afforestation vehicle, known as Forest Partners. Once fully deployed Forest Partners and Drylandcarbon will represent ~\$0.5 billion under management. Lewis Tucker is responsible for fulfilling part of the funds management role for these vehicles. This has necessitated the need to increase the analytical resource within Lewis Tucker.

## Scope of the Role

Initially the individual will support the wider Lewis Tucker Team, providing investment banking and commercial advisory, as well as assisting with technical evaluation and feasibility analysis of investment opportunities being considered by Forest Partners along with future funds management enterprises developed by Lewis Tucker. This will include:

- Providing analytical and research support;
- Transaction management, preparation of documentation, and data-room management;
- Developing financial models to Lewis Tucker standards;
- Assistance in preparing reports and business plans; and
- Assisting in portfolio management and development, due diligence, along with land acquisition and divestment.

Lewis Tucker is a professional services firm with a strong in-market reputation that requires the individual to maintain appropriate professional standards and adhere to Lewis Tucker's Code of Conduct (attached to the Employment Agreement). The individual will have extensive exposure to Lewis Tucker's clients and be representing Lewis Tucker with a number of different audiences.

It is expected the individual will experience considerable professional and personal growth during employment with Lewis Tucker to the point where the individual can assume a significant commercial role within the business and eventually attract, retain and service their own client base.

## External Relationships

Lewis Tucker's clients, client advisers (legal, tax and accounting), third party consultants (and partners), research houses, funds management related governance boards and committees, investors, other potential business partners, industry specialists, transaction intermediaries and lenders.

## Competency Profile

- Tertiary qualification, ideally in law, finance, accounting, or economics.
- 2-5 years relevant experience in investment banking, law or corporate finance.
- A background, or a passion for agriculture.
- Strong modelling and analytical skill base.
- Highly developed conceptual, lateral and strategic thinking capability.
- Clear verbal and written communication.
- Solid project management, time management and organisational skills.